

ALARIS MEDICAL SYSTEMS INC  
Form SC TO-T/A  
June 01, 2004

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SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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SCHEDULE TO/A  
(Amendment No. 1)  
(Rule 14d-100)

Tender Offer Statement Under Section  
14(d)(1) or 13(e)(1) of the Securities Exchange Act of 1934

ALARIS MEDICAL SYSTEMS, INC.  
(Name of Subject Company--Issuer)  
BLUE MERGER CORP.,  
a wholly owned subsidiary of  
CARDINAL HEALTH, INC.  
(Name of Filing Persons--Offerors)

COMMON STOCK, PAR VALUE \$0.01 PER SHARE  
(Title of Class of Securities)  
011637105  
(CUSIP Number of Class of Securities)

Paul S. Williams  
Executive Vice President, Chief Legal Officer and Secretary  
Cardinal Health, Inc.  
7000 Cardinal Place  
Dublin, Ohio 43017  
Telephone: (614) 757-5000

(Name, Address and Telephone Number of Person Authorized  
to Receive Notices and Communications on Behalf of Filing Persons)

Copy To:

David A. Katz, Esq.  
Wachtell, Lipton, Rosen & Katz  
51 West 52nd Street  
New York, New York 10019  
Telephone: (212) 403-1000

Check the box if any part of the fee is offset as provided by Rule  
0-11(a)(2) and identify the filing with which the offsetting fee was  
previously paid. Identify the previous filing by registration statement  
number, or the Form or Schedule and the date of its filing. Amount  
Previously Paid: None. Filing Party: Not applicable. Form or Registration  
No.: Not applicable. Date Filed: Not applicable.

Check the box if the filing relates solely to preliminary communications  
made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the  
statement relates:

third-party tender offer subject to Rule 14d-1.

issuer tender offer subject to Rule 13e-4.

going-private transaction  
subject to Rule 13e-3.

amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results  
of the tender offer:

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This Amendment No. 1 (the "Amendment") amends and supplements the Tender Offer Statement on Schedule TO (the "Schedule TO"), filed initially with the Securities and Exchange Commission on May 28, 2004 by Cardinal Health, Inc., an Ohio corporation ("Cardinal Health"), and Blue Merger Corp., a Delaware corporation and a wholly owned subsidiary of Cardinal Health ("Subcorp"), relating to the offer by Subcorp to purchase all outstanding shares of common stock, par value \$0.01 per share (the "Shares"), of ALARIS Medical System, Inc., a Delaware corporation ("ALARIS"), for \$22.35 per Share, net to the seller in cash, upon the terms and subject to the conditions set forth in the Offer to Purchase, dated May 28, 2004 (the "Offer to Purchase") and in the related Letter of Transmittal, copies of which were filed previously with the Schedule TO as Exhibits (a)(1)(A) and (a)(1)(B), respectively (which, together with any amendments or supplements to the Offer to Purchase and the Letter of Transmittal, collectively constitute the "Offer").

ITEM 12. EXHIBITS.

Item 12 is hereby amended and supplemented to add the following exhibit:

- (a) (5) (E) Text of Press Release Issued by Cardinal Health and ALARIS, dated June 1, 2004.

SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Schedule TO is true, complete and correct.

Dated: June 1, 2004

BLUE MERGER CORP.

By: /s/ PAUL S. WILLIAMS

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NAME: PAUL S. WILLIAMS  
TITLE: EXECUTIVE VICE PRESIDENT, CHIEF  
LEGAL OFFICER AND SECRETARY

CARDINAL HEALTH, INC.

By: /s/ PAUL S. WILLIAMS

-----  
NAME: PAUL S. WILLIAMS  
TITLE: EXECUTIVE VICE PRESIDENT, CHIEF  
LEGAL OFFICER AND SECRETARY

EXHIBIT INDEX

(a) (5) (E) Text of Press Release Issued by Cardinal Health and ALARIS, dated June 1, 2004.