

APACHE CORP

Form 3

December 10, 2018

**FORM 3****UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

OMB APPROVAL

OMB  
Number: 3235-0104Expires: January 31,  
2005Estimated average  
burden hours per  
response... 0.5**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF  
SECURITIES**Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting  
Person \*

APACHE CORP

(Last) (First) (Middle)

2000 POST OAK  
BOULEVARD, SUITE 100,

(Street)

HOUSTON, TX 77056

(City) (State) (Zip)

2. Date of Event Requiring  
Statement

(Month/Day/Year)

11/09/2018

3. Issuer Name and Ticker or Trading Symbol  
Altus Midstream Co [ALTM]4. Relationship of Reporting  
Person(s) to Issuer5. If Amendment, Date Original  
Filed(Month/Day/Year)

(Check all applicable)

\_\_\_\_ Director \_\_\_\_X\_\_\_\_ 10% Owner  
\_\_\_\_ Officer \_\_\_\_ Other  
(give title below) (specify below)6. Individual or Joint/Group  
Filing(Check Applicable Line)  
\_\_\_\_ Form filed by One Reporting  
Person  
\_X\_ Form filed by More than One  
Reporting Person**Table I - Non-Derivative Securities Beneficially Owned**1. Title of Security  
(Instr. 4)2. Amount of Securities  
Beneficially Owned  
(Instr. 4)3. Ownership  
Form:  
Direct (D)  
or Indirect  
(I)  
(Instr. 5)4. Nature of Indirect Beneficial  
Ownership  
(Instr. 5)

Class A Common Stock

7,313,028

I

See Footnote <sup>(1)</sup>Reminder: Report on a separate line for each class of securities beneficially  
owned directly or indirectly.

SEC 1473 (7-02)

**Persons who respond to the collection of  
information contained in this form are not  
required to respond unless the form displays a  
currently valid OMB control number.****Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**1. Title of Derivative  
Security  
(Instr. 4)2. Date Exercisable and  
Expiration Date  
(Month/Day/Year)3. Title and Amount of  
Securities Underlying  
Derivative Security  
(Instr. 4)  
Title4. Conversion  
or Exercise  
Price of  
Derivative  
Security5. Ownership  
Form of  
Derivative  
Security:  
Direct (D)6. Nature of  
Indirect Beneficial  
Ownership  
(Instr. 5)

# Edgar Filing: APACHE CORP - Form 3

|                         | Date<br>Exercisable | Expiration<br>Date  |                            | Amount or<br>Number of<br>Shares |                                  | or Indirect<br>(I)<br>(Instr. 5) |                             |
|-------------------------|---------------------|---------------------|----------------------------|----------------------------------|----------------------------------|----------------------------------|-----------------------------|
| Warrants (right to buy) | 12/09/2018          | 11/09/2023          | Class A<br>Common<br>Stock | 3,182,140                        | \$ 11.5                          | I                                | See Footnote <sup>(1)</sup> |
| Class C Common<br>Stock | 05/08/2019          | Â <sup>(2)(3)</sup> | Class A<br>Common<br>Stock | 250,000,000                      | \$ <sup>(2)</sup> <sup>(3)</sup> | I                                | See Footnote <sup>(1)</sup> |

## Reporting Owners

| Reporting Owner Name / Address                                                    | Relationships |           |         |       |
|-----------------------------------------------------------------------------------|---------------|-----------|---------|-------|
|                                                                                   | Director      | 10% Owner | Officer | Other |
| APACHE CORP<br>2000 POST OAK BOULEVARD, SUITE 100<br>HOUSTON, TX 77056            | Â             | Â X       | Â       | Â     |
| Apache Midstream LLC<br>2000 POST OAK BOULEVARD<br>SUITE 100<br>HOUSTON, TX 77056 | Â             | Â X       | Â       | Â     |

## Signatures

/s/ Ben C. Rodgers, Authorized Officer of each Reporting Owner 12/10/2018

\_\_Signature of Reporting Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, see Instruction 5(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) The reported securities are owned directly by Apache Midstream LLC, which is a wholly owned subsidiary of Apache Corporation.

(2) In connection with the closing of the Issuer's initial business combination on November 9, 2018 (the "Closing"), the Issuer issued to Apache Midstream LLC 250,000,000 shares of the Issuer's Class C common stock, par value \$0.0001 per share ("Class C Common Stock"), and caused its subsidiary, Altus Midstream LP, to issue to Apache Midstream LLC an equal number of common units representing limited partner interests in Altus Midstream LP ("Common Units") in exchange for certain interests of Apache Midstream LLC. Common Units, when combined with an equal number of shares of Class C Common Stock, may, at the option of the holder, be redeemed for shares of the Issuer's Class A common stock, par value \$0.0001 per share ("Class A Common Stock"),

(3) (Continued from footnote 2) on a one-for-one basis or, at Altus Midstream LP's option, redeemed for an equivalent amount of cash, at any time after the date that is 180 days after the Closing. Upon redemption, shares of Class C Common Stock will be cancelled. Shares of Class C Common Stock have no expiration date.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.