

OREGON STEEL MILLS INC
Form SC TO-C
November 20, 2006
UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE TO

Tender Offer Statement under Section 14 (d) (1) or 13 (e) (1)
of the Securities Exchange Act of 1934

Oregon Steel Mills, Inc.

(Name of Subject Company (Issuer))

Oscar Acquisition Merger Sub, Inc.

and

Evraz Group S.A.

(Names of Filing Persons (Offerors))

Common Stock, par value \$0.01 per share
(including the associated preferred stock purchase rights)

(Title of Class of Securities)

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686079104

(CUSIP Number of Class of Securities)

Irina Kibina

Vice President, Corporate Affairs and Investor Relations

Emmy Group S.A.

a company incorporated as a société anonyme under the laws of the Grand Duchy of Luxembourg

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(Name, Address and Telephone Numbers of Person

Authorized to Receive Notices and Communications on Behalf of Filing Persons)

☒ Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

- ☒ third-party tender offer subject to Rule 14d-1.
- ☐ issuer tender offer subject to Rule 13e-4.
- ☐ going-private transaction subject to Rule 13e-3.
- ☐ amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer: ☐

