

Edgar Filing: FLEETBOSTON FINANCIAL CORP - Form 424B3

FLEETBOSTON FINANCIAL CORP

Form 424B3

February 20, 2001

Rule: 424(b)(3)

File No: 333-36444

PRICING SUPPLEMENT NO. 4 DATED FEBRUARY 15, 2001
(To Prospectus Supplement dated June 2, 2000 and Prospectus
dated May 30, 2000)

FLEET BOSTON COPORATION
SENIOR MEDIUM-TERM NOTES, SERIES R (The "Senior Notes") AND
SUBORDINATED MEDIUM-TERM NOTES, SERIES S (The "Subordinated Notes")
DUE 9 MONTHS OR MORE FROM DATE OF ISSUE
FLOATING RATE NOTE

Series R (Senior) ☒

Series S (Subordinated)

Principal Amount: \$30,000,000.00
Price to Public: 100.00%

CUSIP Number:
Original Issue Discoun

Issue Date: February 20, 2001
Maturity Date: February 20, 2004
Price to Issuer
(as % principal): 99.9450%
Net Proceeds to Issuer: \$29,983,500.00
Specified Currency (if
other than U.S. Dollars):
Interest Rate Basis:

Total Amount of OID:
Yield to Maturity:
Initial Accrual Period:

☐ CMT Rate ☐ Tre
Designated CMT Telerate Page: ☐ Fed
Designated CMT Maturity Index: ☐ Pri
☐ Commercial Paper Rate ☐ Oth
☒ LIBOR
LIBOR SCREEN
Telerate (p 3750) ☒
Reuters ☐
Other ☐

Index Maturity: 3 Month
Spread: plus 28 basis points
Spread Multiplier:
Maximum Interest Rate:
Minimum Interest Rate:
Initial Interest Rate: 5.69250%
Method of Calculation: Actual / 360 ☒

Actual/Actual ☐ 30/360 ☐

Interest Determination Dates: ☐ One Business Day Prior to the Interest Reset
☐ Two Business Days Prior to the Interest Reset
☒ Two London Business Days Prior to the Interest Reset

Initial Interest Reset Date: May 21, 2001
Interest Reset Dates: Quarterly on each Interest Payment Date
Interest Payment Dates: Quarterly on the 20th of February, May, August, November
and subject to modified following business day convention.
Regular Record Dates (if other than the 15th day prior to each Interest Payment Date):
Interest Reset Period: Quarterly
Interest Payment Period: Quarterly

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Calculation Agent (if other than Bank of New York):

Redemption:

☒ The Notes cannot be redeemed prior to maturity

☐ The Notes can be redeemed prior to maturity

Initial Redemption Date:

Initial Redemption Percentage:

Annual Redemption Percentage Reduction:

Repayment:

☒ The Notes cannot be repaid prior to maturity

☐ The Notes can be repaid prior to maturity, at the

option of the holder of the Note

Holder's Optional Repayment Date(s):

Index Currency:

Place of Payment:

Authorized Denominator:

(only if non-U.S. Dollar denominated)

Agent:

Banc of America Securities LLC

Agent's Capacity:

☒ As Principal

☐ As Agent

Delivery:

DTC # 5235

Additional Terms: