

BCB BANCORP INC
Form 8-K
April 03, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **March 31, 2014**

BCB BANCORP, INC.
(Exact name of Registrant as Specified in its Charter)

New Jersey **0-50275** **26-0065262**
(State or Other Jurisdiction) (Commission (IRS Employer
of Incorporation) File Number) Identification No.)

104-110 Avenue C

Bayonne, New Jersey 07002
(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: **(201) 823-0700**

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 3.02 Unregistered Sales of Equity Securities

On March 31, 2014, BCB Bancorp, Inc. closed the final round of a private placement of Series B Noncumulative Perpetual Preferred Stock, resulting in gross proceeds of \$200,000 for 20 shares. The purchase price was \$10,000 per share. BCB Bancorp, Inc. relied on the exemption from registration with the Securities and Exchange Commission ("SEC") provided under SEC Rule 506 of Regulation D. A copy of the press release is attached hereto as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits.

(d)

Exhibits.

The following Exhibit is attached as part of this report.

Exhibit Number Description

99.1	Press Release dated April 3, 2014
------	-----------------------------------

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BCB BANCORP, INC.

DATE: April 3, 2014 By: /s/ Donald Mindiak
Donald Mindiak
Chief Executive Officer
(Duly Authorized Representative)

EXHIBIT INDEX

Exhibit Number Description

99.1 Press Release dated April 3, 2014