

Edgar Filing: EI ACQUISITION INC - Form PREC14A

EI ACQUISITION INC
Form PREC14A
September 19, 2003

SCHEDULE 14A INFORMATION

Consent Statement Pursuant to Section 14(a) of
the Securities Exchange Act of 1934

Filed by the Registrant / /

Filed by a Party other than the Registrant /X/

Check the appropriate box:

/ / Preliminary Consent Statement

/ / CONFIDENTIAL, FOR USE OF THE COMMISSION ONLY (AS PERMITTED BY
RULE 14A-6(E)(2))

/ / Definitive Consent Statement

/ / Definitive Additional Materials

/X/ Soliciting Material Pursuant to Rule 14a-12

eXegenics Inc.

(Name of Registrant as Specified In Its Charter)

Foundation Growth Investments LLC

EI Acquisition Inc.

(Name of Person(s) Filing Consent Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

/X/ No fee required

/ / Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed
pursuant to Exchange Act Rule 0-11 (set forth the amount on which
the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

/ / Fee paid previously with preliminary materials.

/ / Check box if any part of the fee is offset as provided by Exchange Act
Rule 0-11(a)(2) and identify the filing for which the offsetting fee was
paid previously. Identify the previous filing by registration statement
number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:

September 18, 2003

VIA EDGAR

Securities and Exchange Commission

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450 Fifth Street, N.W.
Washington, DC 20549
Attn: 1934 Act Filing Desk

Re: Foundation Growth Investments LLC and EI Acquisition Inc. Consent
Solicitation on Schedule 14A with respect to the stockholders of
eXegenics Inc.

Ladies/Gentlemen:

Please be advised that Foundation Growth Investments LLC and EI
Acquisition Inc. hereby withdraw their Consent Statement on Schedule 14A
regarding the stockholders of eXegenics Inc.

Very truly yours,

FOUNDATION GROWTH INVESTMENTS LLC

EI ACQUISITION INC.