

LABORATORY CORP OF AMERICA HOLDINGS

Form 8-K

December 13, 2001

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange
Act of 1934

December 12, 2001

(Date of earliest event reported)

LABORATORY CORPORATION OF AMERICA HOLDINGS

(Exact name of registrant as specified in its charter)

DELAWARE	1-11353	13-3757370
-----	-----	-----
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification Number)

358 SOUTH MAIN STREET, BURLINGTON, NORTH CAROLINA 27215

(Address of principal executive offices)

336-229-1127

(Registrant's telephone number, including area code)

ITEM 5. OTHER EVENTS

Laboratory Corporation of America -Registered Trademark-
Holdings (LabCorp -Registered Trademark-) (NYSE:LH) announced that
its Board of Directors adopted a Stockholder Rights Plan designed
to enhance the Board's ability to protect stockholders against,
among other things, unsolicited attempts to acquire control of LabCorp
that do not offer an adequate price to all stockholders or are otherwise
not in the best interests of LabCorp and its stockholders. The Plan
was not adopted in response to any specific effort to acquire control of the
Company, and the Company is not aware of any such effort.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL
INFORMATION AND EXHIBITS

- (c) Exhibit
- 20) Press release of the Company dated December 12,
2001.

SIGNATURES

Edgar Filing: LABORATORY CORP OF AMERICA HOLDINGS - Form 8-K

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LABORATORY CORPORATION OF AMERICA HOLDINGS

(Registrant)

By:/s/ BRADFORD T. SMITH

Bradford T. Smith
Executive Vice President,
and, Secretary

Date: December 13, 2001