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SOUTHERN CO
Form 8-K
February 01, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) January 30, 2002

THE SOUTHERN COMPANY

(Exact name of registrant as specified in its charter)

Delaware

1-3526

58-0690070

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

270 Peachtree Street, NW, Atlanta, Georgia

30303

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (404) 506-5000

N/A (Former name or former address, if changed since last report.)

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Item 5. Other Events.

On January 30, 2002, The Southern Company ("Southern") and Southern Company Capital Funding, Inc. ("Funding") entered into an Underwriting Agreement covering the issue and sale by Funding of \$25,000,000 aggregate principal amount of its Series B Floating Rate Senior Notes due February 1, 2004 (the "Series B Senior Notes") and the guarantee of the Series B Senior Notes by Southern. The Series B Senior Notes were registered under the Securities Act of 1933, as amended (the "Securities Act"), pursuant to the shelf registration

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statement (Registration Statement Nos. 333-65178, 333-65178-01, 333-65178-02 and 333-65178-03) of Southern and Funding.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits.

1 Underwriting Agreement, dated January 29, 2002, among Southern, Funding and Goldman, Sachs & Co., as the Underwriter.

4.2 Second Supplemental Indenture to Senior Note
Indenture dated as of February 1, 2002, providing
for the issuance of the Series B Senior Notes.

4.9 Form of Series B Senior Note. (included in Exhibit 4.2 above).

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 1, 2002

THE SOUTHERN COMPANY

Tommy Chisholm
Secretary