

Edgar Filing: LONE STAR STEAKHOUSE & SALOON INC - Form 15-12G

LONE STAR STEAKHOUSE & SALOON INC
Form 15-12G
December 14, 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 15

Certification and Notice of Termination of Registration under Section 12(g) of the Securities Exchange Act of 1934 or Suspension of Duty to File Reports Under Section 13 and 15(d) of the Securities Exchange Act of 1934.

Commission File Number: 000-19907

Lone Star Steakhouse & Saloon, Inc.

(Exact name of registrant as specified in its charter)

224 East Douglas, Suite 700, Wichita, KS 67202

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

Common Stock, par value \$0.01 per share

(Title of each class of securities covered by this Form)

None

(Titles of all other classes of securities for which a duty to file reports under section 13(a) or 15(d) remains)

Please place an X in the box(es) to designate the appropriate rule provision(s) relied upon to terminate or suspend the duty to file reports:

Rule 12g-4(a) (1) (i)	☒	Rule 12h-3(b) (1) (ii)	☐
Rule 12g-4(a) (1) (ii)	☐	Rule 12h-3(b) (2) (i)	☐
Rule 12g-4(a) (2) (i)	☐	Rule 12h-3(b) (2) (ii)	☐
Rule 12g-4(a) (2) (ii)	☐	Rule 15d-6	☐
Rule 12h-3(b) (1) (i)	☒		

Approximate number of holders of record as of the certification or notice date:

Common Stock, par value \$0.01 per share -- 1

Pursuant to the requirements of the Securities Exchange Act of 1934, Lone Star Steakhouse & Saloon, Inc. has caused this certification/notice to be signed on its behalf by the undersigned duly authorized person.

LONE STAR STEAKHOUSE & SALOON, INC.

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DATE: December 13, 2006

By: /s/ Gerald T. Aaron

Name: Gerald T. Aaron
Title: Senior Vice President,
Counsel and Secretary

Pursuant to an Agreement and Plan of Merger, dated as of August 18, 2006, by and among Lone Star Steakhouse & Saloon, Inc. (the "Company"), Lone Star U.S. Acquisitions LLC ("Purchaser") and COI Acquisition Corp. ("Merger Sub") (as amended, the "Merger Agreement"), Merger Sub was merged with and into the Company and an affiliate of Purchaser became the sole remaining holder of the Company capital stock.