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NATCO GROUP INC  
Form 8-K  
May 07, 2003

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K

CURRENT REPORT PURSUANT  
TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): May 6, 2003

NATCO Group Inc.

(Exact Name of Registrant as Specified in its Charter)

DELAWARE (State of Incorporation)	001-15603 (Commission File Number)	22-2906892 (IRS Employer Identification No.)
2950 North Loop West, 7th Floor Houston, Texas (Address of Principal Executive Offices)		77092 (Zip Code)

Registrant's Telephone Number, Including Area Code: (713) 683-9292

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

99.1 Press Release, dated May 6, 2003

ITEM 9. REGULATION FD DISCLOSURE

NATCO Group Inc., a Delaware corporation (the "Company"), is furnishing this Current Report on Form 8-K pursuant to the requirements of "ITEM 12. DISCLOSURE OF RESULTS OF OPERATIONS AND FINANCIAL CONDITION" of Form 8-K.

On May 6, 2003, the Company issued a press release announcing its operating results for the first quarter of 2003. This press release is filed as Exhibit 99.1 to this Current Report on Form 8-K, and the contents of such Exhibit are incorporated herein by reference.

The Company has presented within this press release certain non-GAAP financial measures that are clearly identified and reconciled

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to the most directly comparable financial measure in tabular form, and has provided a statement from the Company's management disclosing the purpose of using these non-GAAP financial measures.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: May 6, 2003

NATCO Group Inc.

By: /s/ NATHANIEL A. GREGORY

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Nathaniel A. Gregory  
Chairman of the Board and  
Chief Executive Officer

INDEX TO EXHIBITS

EXHIBIT NUMBER -----	DESCRIPTION -----
99.1	Press Release, dated May 6, 2003