

CALLON PETROLEUM CO

Form 8-K

July 02, 2004

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934**

**Date of Report  
July 2, 2004  
(Date of earliest event reported)**

**Callon Petroleum Company**

*(Exact name of registrant as specified in its charter)*

**Delaware**  
*(State or other jurisdiction of  
incorporation or organization)*

**001-14039**  
*(Commission File Number)*

**64-0844345**  
*(I.R.S. Employer  
Identification Number)*

**200 North Canal St.  
Natchez, Mississippi 39120**  
*(Address of principal executive offices, including zip code)*

**(601) 442-1601**  
*(Registrant's telephone number, including area code)*

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**Item 5. Other Events**

On July 2, 2004, Callon Petroleum Company filed the press release attached as Exhibit 99.1 announcing the commencement of its offer to exchange its 9.75% Senior Notes Due 2010, Series B, that have been registered under the Securities Act of 1933, for all outstanding 9.75% Senior Notes Due 2010, Series A.

**Item 7. Financial Statements and Exhibits**

Exhibits

| <u>Exhibit Number</u> | <u>Title of Document</u>   |
|-----------------------|--|
| 99.1                  | Press release dated July 2, 2004 announcing the commencement of Callon Petroleum Company's exchange offer. |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Callon Petroleum Company**

July 2, 2004

By: /s/ John S. Weatherly  
John S. Weatherly  
Senior Vice President and Chief  
Financial Officer

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**Exhibit Index**

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