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CYTRX CORP
Form 8-K
August 19, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): AUGUST 19, 2004

CYTRX CORPORATION
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

DELAWARE
(STATE OR OTHER JURISDICTION OF INCORPORATION)

000-15327
(COMMISSION FILE NUMBER)

58-1642740
(I.R.S. EMPLOYER IDENTIFICATION NO.)

11726 SAN VICENTE BLVD., SUITE 650, LOS ANGELES, CA
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)

90049
(ZIP CODE)

(310) 826-5648
REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(c) Exhibits

99.1 Press Release dated August 18, 2004.

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

CytRx Corporation on August 18, 2004 issued a press release regarding its financial results for the quarter ended June 30, 2004. A copy of the press release is attached as Exhibit 99.1.

The information in this report and the exhibit attached hereto shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall they be deemed incorporated by reference in any filing with the Securities and Exchange Commission under the Securities Exchange Act of 1934 or the Securities Act of 1933, except as shall be expressly set forth by specific reference in such filing.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

CYTRX CORPORATION

By: /s/ Matthew Natalizio

Matthew Natalizio

Dated: August 19, 2004

INDEX TO EXHIBITS

| Exhibit Number ----- | Description ----- |
|----------------------------|-------------------------------------|
| 99.1 | Press Release dated August 18, 2004 |