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GLOBIX CORP  
Form RW  
January 23, 2002

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January 22, 2002

VIA EDGAR  
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Hugh Fuller, Esq.  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Stop 4-6  
Washington, D.C. 20549

Re: Globix Corporation  
Registration Statement on Form S-3  
File No. 333-68440  
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Dear Mr. Fuller:

Reference is made to the Registration Statement on Form S-3, File No. 333-68440 (the "Registration Statement"), filed on August 27, 2001 by Globix Corporation (the "Company") which has not been declared effective as of the date hereof.

In light of changes in the Company since the filing of the Registration Statement and the Company's proposed financial restructuring as reported in the Company's Current Report on Form 8-K filed on January 14, 2002, as counsel to the Company, and on behalf of the Company, we hereby request that the Registration Statement be withdrawn.

Please call the undersigned at (212) 594-5300 if you have any questions or comments.

Very truly yours,

MILBERG WEISS BERSHAD  
HYNES & LERACH LLP

By: /s/ Arnold N. Bressler

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Arnold N. Bressler  
A Member of the Firm

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cc: Globix Corporation