

BEVERLY ENTERPRISES INC

Form 8-K

August 10, 2004

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

**Date of report (Date of earliest event reported)** August 9, 2004

**BEVERLY ENTERPRISES, INC.**

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**(Exact Name of Registrant as Specified in Charter)**

|   |                                     |   |
|---|-------------------------------------|---|
| <u>Delaware</u>   | <u>1-9550</u>                       | <u>62-1691861</u>                               |
| <b>(State or Other Jurisdiction<br/>of Incorporation)</b> | <b>(Commission<br/>File Number)</b> | <b>(I.R.S. Employer<br/>Identification No.)</b> |
| <u>One Thousand Beverly Way<br/>Fort Smith, Arkansas</u>  |                                     | <u>72919</u>                                    |
| <b>(Address of Principal Executive Offices)</b>           |                                     | <b>(Zip Code)</b>                               |

**Registrant's telephone number including area code** (479) 201-2000

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Item 12. Results of Operations and Financial Condition

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Press Release

Text of the Investor Conference Call

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**INFORMATION TO BE INCLUDED IN THE REPORT**

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits

| <b>Exhibit No.</b> | <b>Exhibit</b>  |
|--------------------|---|
| 99.1               | Press Release of Beverly Enterprises, Inc., dated August 9, 2004. |
| 99.2               | Text of the Investor Conference Call on August 9, 2004.           |

Item 12. Results of Operations and Financial Condition

On August 9, 2004, Beverly Enterprises, Inc. issued a press release regarding financial results for the quarter ended June 30, 2004. The full text of the press release is set forth in Exhibit 99.1 attached hereto.

On August 9, 2004, the Company conducted an investor conference call. The text of the investor conference call is attached to this report as Exhibit 99.2. The foregoing document is incorporated into this report.

Information contained in this report (including the exhibits hereto) shall not be deemed filed under the Securities and Exchange Commission's rules and regulations and shall not be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended.

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: August 9, 2004

**BEVERLY ENTERPRISES, INC.**

By: /s/ PAMELA H. DANIELS

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Name: Pamela H. Daniels  
Title: Senior Vice President, Controller and  
Chief Accounting Officer

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