

Edgar Filing: FLEETBOSTON FINANCIAL CORP - Form 424B3

FLEETBOSTON FINANCIAL CORP

Form 424B3

November 30, 2001

[FLEET LOGO]

FLEETBOSTON FINANCIAL

RULE: 424(b)(3)
FILE NO: 333-72912

PRICING SUPPLEMENT NO. 1 DATED NOVEMBER 28, 2001

(TO PROSPECTUS SUPPLEMENT DATED NOVEMBER
27, 2001 AND PROSPECTUS DATED NOVEMBER 21, 2001)

FLEETBOSTON FINANCIAL CORPORATION
SENIOR MEDIUM-TERM NOTES, SERIES T (THE "SENIOR NOTES") AND
SUBORDINATED MEDIUM-TERM NOTES, SERIES U (THE "SUBORDINATED NOTES")
DUE 9 MONTHS OR MORE FROM DATE OF ISSUE
FLOATING RATE NOTE

SERIES T (SENIOR) ☒	SERIES U (SUBORDINATED) ☐
Principal Amount: \$100,000,000.00	CUSIP Number: 33900QBA1
Price to Public: 100.00%	ORIGINAL ISSUE DISCOUNT
	(OID) NOTE: Yes ☐ ☒ No
	Total Amount of OID:
Issue Date: December 3, 2001	Yield to Maturity:
Maturity Date: December 3, 2004	Initial Accrual Period OID:
Price to Issuer (as % principal): 99.9420%	
Net Proceeds to Issuer: \$99,942,000.00	
Specified Currency (if other than U.S. Dollars):	
Interest Rate Basis:	☐ CMT Rate ☐ Treasury Rate
	Designated CMT
	Tolerance Page: ☐ Federal Funds Rate
	Designated CMT
	Maturity Index: ☐ Prime Rate
	☐ Commercial
	Paper Rate ☐ Other:
	☒ LIBOR
	LIBOR SCREEN
	Tolerance (p 3750) ☒
	Reuters ☐
	Other ☐
Index Maturity: 1 Month	
Spread: plus 24 basis points	
Spread Multiplier:	
Maximum Interest Rate:	
Minimum Interest Rate:	
Initial Interest Rate: 2.38375%	
Method of Calculation:	Actual/360 ☒ Actual/Actual ☐ 30/360 ☐
Interest Determination Dates:	☐ One Business Day Prior to the Interest Reset Date (No Rate Cutoff)
	☐ Two Business Days Prior to the Interest Reset Date
	☒ Two London Business Days Prior to the Interest Reset Date

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Initial Interest Reset

Date: January 3, 2002

Interest Reset Dates: Monthly on each Interest Payment Date

Interest Payment Dates: Monthly on the 3rd day of each month commencing on January 3, 2002 and subject to modified following business day convention.

Regular Record Dates (if other than the 15th day prior to each Interest Payment Date):

Interest Reset Period: Monthly

Interest Payment Period: Monthly

Calculation Agent (if other than Bank of New York):

Redemption: ☒ [X] The Notes cannot be redeemed prior to maturity

☐ [] The Notes can be redeemed prior to maturity

Initial Redemption Date:

Initial Redemption Percentage:

Annual Redemption Percentage

Reduction:

Repayment: ☒ [X] The Notes cannot be repaid prior to maturity

☐ [] The Notes can be repaid prior to maturity, at the option of the holder of the Note

Holder's Optional Repayment

Date(s):

Index Currency:
(only if non-U.S.
Dollar denominated)

Place of Payment: Authorized Denomination:

Agent: Morgan Stanley Dean Witter & Co.

Agent's Capacity: ☒ [X] As Principal ☐ [] As Agent

Delivery: DTC # 0050

Additional Terms: