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CABOT MICROELECTRONICS CORP

Form 8-K October 23, 2003

> UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported): October 23, 2003

Cabot Microelectronics Corporation (Exact name of registrant as specified in its charter)

36-4324765

000-30205 _____ _____ (State or other jurisdiction (Commission File Number) (IRS Employer Identification) of incorporation) 870 Commons Drive, Aurora, Illinois 60504 ______ (Address of principal executive offices) (Zip Code) (630) 375-6631 ______ (Registrant's telephone number, including area code) Not applicable ______ (Former name or former address, if changed since last report)

- Item 7. Financial Statements and Exhibits.
 - (c) Exhibits

Delaware

The following exhibits are filed herewith:

99.1 Press release, dated October 23, 2003, entitled "Cabot Microelectronics Reports Results For Fourth Fiscal Quarter 2003."

Item 12. Results of Operations and Financial Condition.

On October 23, 2003, Cabot Microelectronics Corporation issued a press release entitled "Cabot Microelectronics Reports Results For Fourth Fiscal Quarter 2003," a copy of which is attached hereto as Exhibit 99.1 and

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incorporated herein by reference. The press release contains financial and other information including that related to our fourth fiscal quarter and fiscal year ended September 30, 2003. The press release also includes cautionary statements identifying important factors that could cause actual results to differ materially from those described by any forward-looking statements. This information shall not be deemed "filed" for purposes of Section 18 of the Securities and Exchange Act of 1934, as amended (the "Exchange Act"), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CABOT MICROELECTRONICS CORPORATION

Date: October 23, 2003 By: /s/ WILLIAM S. JOHNSON

William S. Johnson

Vice President and Chief Financial Officer

[Principal Financial Officer]

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INDEX TO EXHIBITS

Exhibit

Number Title

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