

UAL CORP /DE/  
Form 8-K  
April 23, 2007

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 8-K  
CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **April 23, 2007**

**UAL CORPORATION**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State of Incorporation)

**1-6033**  
(Commission File Number)

**36-2675207**  
(IRS Employer Identification  
Number)

**77 W. Wacker Drive, Chicago, IL 60601**

(Address of principal executive offices)

Registrant's telephone number, including area code: **(312) 997-8000**

**1200 East Algonquin Road, Elk Grove Township, Illinois 60007**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act
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**Item 8.01. Other Events.**

On April 23, 2007, UAL Corporation (the Company ) announced that the Company and its subsidiary United Air Lines, Inc. ( United ) filed with the Securities Exchange Commission a registration statement on Form S-3 for the resale by selling securityholders of the Company s previously issued 4.50% Senior Limited-Subordination Convertible Notes due 2021, which are unconditionally guaranteed by United, and shares of the Company s common stock issuable upon conversion of the notes or in payment of accrued interest on the notes. The registration statement automatically became effective upon filing. A copy of the press release, dated April 23, 2007, is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

**Item 9.01. Financial Statements and Exhibits**

| <b>Exhibit No.</b> | <b>Description</b>                 |
|--------------------|------------------------------------|
| 99.1               | Press release dated April 23, 2007 |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**UAL CORPORATION**

By: /s/ Frederic F. Brace  
Name: Frederic F. Brace  
Title: Executive Vice President and  
Chief Financial Officer

Date: April 23, 2007

**EXHIBIT INDEX**

| <b>Exhibit No.</b> | <b>Description</b>                 |
|--------------------|------------------------------------|
| 99.1*              | Press release dated April 23, 2007 |

\* Filed herewith electronically.