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UNITED PARCEL SERVICE INC  
 Form 424B2  
 February 27, 2001

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PRICING SUPPLEMENT

Registration No. 333-08369-01  
 Filed Pursuant to Rule 424(b)(2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 11  
 (To Prospectus dated March 22, 2000 and Prospectus  
 Supplement dated January 29, 2001)

Trade Date: 02/26/01  
 Issue Date: 03/01/01

The date of this Pricing Supplement is February 27, 2001

CUSIP or Common Code -----	Principal Amount -----	Interest Rate -----	Maturity Date -----
91131UAL8	\$3,650,000.00	6.0%	03/15/11

  

Interest Payment Frequency (begin date) -----	Survivor's Option -----	Subject to Redemption -----	Dates and term (including the -----
4/15/01 monthly	Yes	Yes	100% semi-annua

  

Proceeds to UPS -----	Discounts and Commissions -----	Reallowance -----	Dealer -----
\$3,595,250.00	\$54,750.00	\$2.00	ABN AMRO Inc.