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GLOBIX CORP  
Form 8-K  
January 26, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) January 26, 2004

Globix Corporation  
(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation) File Number)	1-14168 (Commission	13-3781263 (IRS Employer Identification No.)
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139 Centre Street, New York, New York (Address of principal executive offices)	10013 (Zip Code)
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Registrant's telephone number, including area code (212) 334-8500

(Former name or former address, if changed since last report)

Form 8-K, Current Report  
Globix Corporation  
Commission File No. 001-14168

Item 5. Other Events.  
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On January 26, 2004, Globix Corporation announced that it commenced a tender offer for up to \$40,274,000 principal amount of its outstanding 11% Senior Notes Due 2008, payable in cash at par value plus accrued interest. Copies of the documents related to the tender offer are attached hereto. A copy of the press release announcing the commencement of the offer, dated January 26,

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2004 is also attached hereto as Exhibit 99.1 and is incorporated herein by reference.

### Item 7. Financial Statements and Exhibits.

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#### (c) Exhibits.

- 10.1 Offer to Purchase for Cash Up to \$40,274,000 in Principal Amount of the Outstanding 11% Senior Notes Due 2008 of Globix Corporation, dated January 26, 2004.
- 10.2 Form Option of Holder to Elect Purchase
- 10.3 Form Letter of Transmittal
- 10.4 Letter to Registered Holders
- 99.1 Press Release, dated January 26, 2004

### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: January 26, 2004

Globix Corporation

By: /s/ Robert M. Dennerlein

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Robert M. Dennerlein  
Chief Financial Officer