

Edgar Filing: ADVANCED MEDICAL OPTICS INC - Form 8-K

ADVANCED MEDICAL OPTICS INC

Form 8-K

July 17, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 17, 2003

ADVANCED MEDICAL OPTICS, INC.
(Exact name of registrant as specified in its charter)

Delaware	01-31257	33-0986820
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

1700 E. St. Andrew Place Santa Ana, CA	92705
(Address of principal executive offices)	(Zip Code)

Registrant's telephone number, including area code: (714) 247-8200

(Former name or former address, if changed since last report)

Item 5. Other Events and Required FD Disclosure.

On July 17, 2003, Advanced Medical Optics, Inc. announced that its Spanish subsidiary had entered into an agreement with Alcon CUSI, S.A., a subsidiary of Alcon, Inc., to purchase an existing Alcon manufacturing facility in Madrid, Spain. AMO will pay approximately \$22 million for the facility, which will be utilized to manufacture AMO eye care products. The transaction is expected to close in early November, subject to the satisfaction of regulatory requirements and customary closing conditions. The press release dated July 17, 2003 with respect thereto is filed as Exhibit 99.1 hereto and incorporated herein by reference.

On July 17, 2003, AMO also announced the extension of its "Modified Dutch Auction" tender offer for up to \$115 million aggregate principal amount at maturity of its outstanding 9-1/4% Senior Subordinated Notes due 2010. The press release dated July 17, 2003 with respect thereto is filed as Exhibit 99.2 hereto and incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

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(c) Exhibits.

- 99.1 Press release of Registrant, dated July 17, 2003, with respect to asset acquisition.
- 99.2 Press release of Registrant, dated July 17, 2003, with respect to extension of "Modified Dutch Auction" tender offer.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ADVANCED MEDICAL OPTICS, INC.

Date: July 17, 2003

By: /s/ Jane E. Rady

Jane E. Rady, Corporate Vice
President, Strategy and
Technology

INDEX TO EXHIBITS

Number	Exhibit
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|------|---|
| 99.1 | Press release of Registrant, dated July 17, 2003, with respect to asset acquisition. |
| 99.2 | Press release of Registrant, dated July 17, 2003, with respect to extension of "Modified Dutch Auction" tender offer. |