

Edgar Filing: SKYTERRA COMMUNICATIONS INC - Form 8-K

Item 8.01 Other Events

On September 22, 2005, SkyTerra Communications, Inc. issued a press release in connection with its entry into a non-binding letter of intent with, among others, Motient Corporation and TMI Communications & Company. A copy of the press release is being filed as Exhibit 99.1 to this Current Report on Form 8-K.

Section 9 - Financial Statements and Exhibits

Item 9.01 Financial Statements and Exhibits

(c) Exhibits.

The exhibits to this Current Report on Form 8-K are listed on the Exhibit Index on page 4 hereof, which is incorporated by reference in this Item 9.01(c).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereto duly authorized.

Date: September 22, 2005

By: /s/ ROBERT C. LEWIS

Name: Robert C. Lewis
Title: Senior Vice President,
General Counsel and
Secretary

EXHIBIT INDEX

Number	Description
-----	-----
99.1	- Press Release of SkyTerra Communications, Inc., dated September 22, 2005.