

REGAL ENTERTAINMENT GROUP  
Form 4  
May 04, 2007

**FORM 4**

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0287  
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
DUNN GREGORY W

2. Issuer Name and Ticker or Trading Symbol  
REGAL ENTERTAINMENT GROUP [RGC]

5. Relationship of Reporting Person(s) to Issuer  
(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction (Month/Day/Year)  
05/02/2007

\_\_\_\_ Director \_\_\_\_\_ 10% Owner  
 Officer (give title below) \_\_\_\_\_ Other (specify below)  
EVP and COO

REGAL ENTERTAINMENT GROUP, 7132 REGAL LANE  
(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

KNOXVILLE, TN 37918

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
				(A) or (D)	Price		
				Code	V	Amount	
Class A Common Stock	05/02/2007		M		53,757	A	\$ 4.88 144,085 D
Class A Common Stock	05/02/2007		S		3,690	D	\$ 21.99 140,395 D
Class A Common Stock	05/02/2007		S		3,200	D	\$ 22.27 137,195 D
Class A Common Stock	05/02/2007		S		2,710	D	\$ 134,485 D

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Common Stock						22.28		
Class A Common Stock	05/02/2007	S	2,234	D	\$ 22	132,251	D	
Class A Common Stock	05/02/2007	S	1,903	D	\$ 22.02	130,348	D	
Class A Common Stock	05/02/2007	S	1,549	D	\$ 22.22	128,799	D	
Class A Common Stock	05/02/2007	S	1,369	D	\$ 21.96	127,430	D	
Class A Common Stock	05/02/2007	S	1,283	D	\$ 22.04	126,147	D	
Class A Common Stock	05/02/2007	S	1,225	D	\$ 22.07	124,922	D	
Class A Common Stock	05/02/2007	S	1,211	D	\$ 22.06	123,711	D	
Class A Common Stock	05/02/2007	S	1,196	D	\$ 22.03	122,515	D	
Class A Common Stock	05/02/2007	S	1,081	D	\$ 22.1	121,434	D	
Class A Common Stock	05/02/2007	S	995	D	\$ 22.05	120,439	D	
Class A Common Stock	05/02/2007	S	930	D	\$ 22.19	119,509	D	
Class A Common Stock	05/02/2007	S	908	D	\$ 22.14	118,601	D	
Class A Common Stock	05/02/2007	S	879	D	\$ 22.29	117,722	D	
Class A Common Stock	05/02/2007	S	865	D	\$ 22.08	116,857	D	

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Class A Common Stock	05/02/2007	S	836	D	\$ 21.87	116,021	D
Class A Common Stock	05/02/2007	S	822	D	\$ 22.15	115,199	D
Class A Common Stock	05/02/2007	S	807	D	\$ 22.11	114,392	D
Class A Common Stock	05/02/2007	S	764	D	\$ 22.09	113,628	D
Class A Common Stock	05/02/2007	S	753	D	\$ 21.88	112,875	D
Class A Common Stock	05/02/2007	S	749	D	\$ 21.91	112,126	D
Class A Common Stock	05/02/2007	S	735	D	\$ 21.95	111,391	D
Class A Common Stock	05/02/2007	S	678	D	\$ 21.86	110,713	D
Class A Common Stock	05/02/2007	S	677	D	\$ 22.25	110,036	D
Class A Common Stock	05/02/2007	S	663	D	\$ 22.21	109,373	D
Class A Common Stock	05/02/2007	S	621	D	\$ 21.92	108,752	D
Class A Common Stock	05/02/2007	S	591	D	\$ 22.12	108,161	D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)
				Code	V (A) (D)	Date Exercisable Expiration Date	Title Amount or Number of Shares
Employee Stock Option (right to buy)	\$ 4.88	05/02/2007		M	53,757	<u>(1)</u> 05/03/2012	Class A Common Stock 53,757

## Reporting Owners

**Reporting Owner Name / Address**

**Relationships**

Director 10% Owner Officer Other

DUNN GREGORY W  
REGAL ENTERTAINMENT GROUP  
7132 REGAL LANE  
KNOXVILLE, TN 37918

EVP and COO

## Signatures

/s/ Amy E. Miles, by power of attorney

05/04/2007

\*\*Signature of Reporting Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) As of January 29, 2007, the stock option has vested with respect to 100% of the original total underlying shares (as adjusted for extraordinary dividends).

### Remarks:

This is the first of two Forms 4 filed on behalf of Gregory W. Dunn on this date to reflect transactions made on May 2, 2007.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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