Edgar Filing: ABLEAUCTIONS COM INC - Form S-1

ABLEAUCTIONS COM INC

Form S-1 July 19, 2002

	UNITED STATES	
SECUR	ITIES AND EXCHANGE COMMISSION	
	Washington, D.C. 20549	
DEGLOS DA SALVA COM	FORM S-1	OT 07 1022
REGISTRATION SI	ATEMENT UNDER THE SECURITIES A	CI OF 1933
(7)	ABLEAUCTIONS.COM, INC.	
(Exact name of	registrant as specified in its	charter)
FLORIDA	7839	59-3404233
	on (Primary Standard	
	Industrial Classification	Identification No.
or organization)	Code Number)	
1222 46th	Avenue East, Fife, Washington	98424
	(253) 926-1122	
	code, and telephone number, in nt's principal executive offic	
	CT Corporation System	
1200 Pine Is	land Road, Plantation, Florida (954) 473-5503	33324
Name. address, including zi	p code, and telephone number, agent for service)	including area code
	opies of all correspondence to	
	Mary Ann Sapone, Esq.	
P	ollet, Richardson & Patel	
	ard, Suite 500, Los Angeles, C	alifornia 90024
	Telephone (310) 208-1182 Facsimile (310) 208-1154	
	ncement of proposed sale to to gistration Statement becomes	
f any of the securities	being registered on this Form	are to be offered or
_	pursuant to Rule 415 under the	
he following box. [X]	•	,

If this Form is filed to register additional securities for an offering pursuant to Rule $462\,(b)$ under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. [X] 333-91766

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. []

Edgar Filing: ABLEAUCTIONS COM INC - Form S-1

If delivery of the prospectus is expected to be made pursuant to Rule 434, check the following box. $[\]$

CALCULATION OF REGISTRATION FEE

Title Of Each Class Of Securities To Be Registered			Proposed Maximum Aggregate Offering Price (1)	Amount Of Registration Fe
Common stock, no par value	293 , 750	\$ 0.33	\$ 96,937.50	\$ 8.92

(1) Estimated solely for the purpose of calculating the registration fee pursuant to Rule 457(c) under the Securities Act of 1933, as amended.

-1-

GENERAL INSTRUCTION V INFORMATION

This Registration Statement is being filed for the purpose of increasing the number of securities of the same class as other securities for which the Registrant's Registration Statement on Form S-1 is effective.

The contents of the Registrant's Registration Statement on Form S-1 filed with the Securities and Exchange Commission on July 2, 2002 (File No. 333-91766) are hereby incorporated by reference.

-2-

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Vancouver, British Columbia, on July 17, 2002.

ABLEAUCTIONS.COM, INC.

By: /s/ Abdul Ladha

Its: President and Chief Executive Officer

Edgar Filing: ABLEAUCTIONS COM INC - Form S-1

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed below by the following persons in the capacities and on the dates indicated.

SIGNATURE	TITLE	DATE 					
/s/ Abdul Ladha							
Abdul Ladha	Chairman of the Board, Chief Executive Officer and Director (Principal Executive Officer)	July 17, 2002					
/s/ Ron Miller							
Ron Miller	Chief Financial Officer (Principal Financial Officer and Accounting Officer)	July 17, 2002					
/s/ Barrett Slee	man						
Barrett Sleeman	Director	July 17, 2002					
/s/ David Vogt							
Dr. David Vogt	Director	July 17, 2002					
/s/ Michael Boyling							
Michael Boyling	Director	July 17, 2002					
/s/ Randal Ehli Randal Ehli	Director	July 17, 2002					

-3-

EXHIBITS FILED HEREWITH.

5.0	Legal O)pini	on of 1	Pollet,	Richar	dson &	Ра	tel,	includ	ing c	onsent
23.1	Consent	of	Davidso	n & Coi	mpany,	Charte	red	Accou	ıntants		
23.2	Consent	of	Shikaze	Ralsto	n Tam	Kurozur	ni,	Chart	ered	Accour	ıtants
23.3	Consent	of	Morgan	& Comp	any, C	hartered	d A	ccount	ants		