

BARRICK GOLD CORP  
Form 6-K  
September 10, 2008

# SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

## Form 6-K

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16 of

the Securities Exchange Act of 1934

For the month of: September 2008

Commission File Number: 1-9059

## BARRICK GOLD CORPORATION

(Name of Registrant)

**Brookfield Place, TD Canada Trust Tower**

**Suite 3700**

**161 Bay Street, P.O. Box 212**

**Toronto, Ontario**

**Canada M5J 2S1**

(Address of Principal Executive Offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:

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Yes \_\_\_\_\_

No X

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): N/A

**INCORPORATION BY REFERENCE**

The underwriting agreement contained in Exhibit 1 of this Form 6-K is incorporated by reference as an exhibit to the registration statement on Form F-9 and Form F-3 of the Registrant, Barrick North America Finance LLC and Barrick Gold Financeco LLC (File Nos. 333-151327, 333-151327-02 and 333-151327-01).

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**BARRICK GOLD CORPORATION**

Date: September 10, 2008

By: /s/ Sybil E. Veenman  
Name: Sybil E. Veenman  
Title: Senior Vice President,

Assistant General Counsel and Secretary

**EXHIBIT**

Exhibit	Description of Exhibit
1	Underwriting Agreement dated September 8, 2008