

BARRICK GOLD CORP  
Form 6-K  
September 12, 2008

# **SECURITIES AND EXCHANGE COMMISSION**

**Washington, DC 20549**

## **Form 6-K**

**Report of Foreign Private Issuer**

**Pursuant to Rule 13a-16 or 15d-16 of  
the Securities Exchange Act of 1934**

**For the month of: September 2008**

**Commission File Number: 1-9059**

# **BARRICK GOLD CORPORATION**

**(Name of Registrant)**

**Brookfield Place, TD Canada Trust Tower**

**Suite 3700**

**161 Bay Street, P.O. Box 212**

**Toronto, Ontario**

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Canada M5J 2S1

(Address of Principal Executive Offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): \_\_\_\_\_

Indicate by check mark if the registrant is submitting the form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): \_\_\_\_\_

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:

Yes

No

If  Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): N/A

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**BARRICK GOLD CORPORATION**

Date: September 11, 2008

By: /s/ Sybil E. Veenman  
Name: Sybil E. Veenman  
Title: Senior Vice President, Assistant General Counsel  
and Secretary

**EXHIBIT**

| <b>Exhibit</b> | <b>Description of Exhibit</b>  |
|----------------|--|
| 1              | Indenture, dated as of September 11, 2008, among Barrick Gold Corporation, Barrick Gold Financeco LLC and Barrick North America Finance LLC, as issuers, Barrick Gold Corporation, as guarantor, and The Bank of New York Mellon, as trustee |