

Edgar Filing: AMERICAN AIRLINES INC - Form 8-K

Item 8.01 Other Events

American Airlines, Inc. is filing herewith a press release issued by AMR Corporation (AMR) on April 6, 2006 as Exhibit 99.1, which is included herein. This press release was issued to announce that AMR's 4.25% Senior Convertible Notes due 2023 have become convertible into shares of AMR common stock.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

American Airlines, Inc.

/s/ Charles D. MarLett
Charles D. MarLett
Corporate Secretary

Dated: April 6, 2006

EXHIBIT INDEX

Exhibit	Description
99.1	Press Release

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Exhibit 99.1

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FOR RELEASE: Thursday, April 6, 2006

AMR CORPORATION ANNOUNCES ITS 4.25 PERCENT SENIOR
CONVERTIBLE NOTES DUE 2023 HAVE BECOME CONVERTIBLE INTO
SHARES OF AMR COMMON STOCK

FORT WORTH, Texas -- AMR Corporation today announced that its 4.25 percent Senior Convertible Notes due 2023 have become convertible into shares of AMR common stock. As provided in the indenture under which the Notes were issued, the Notes have become convertible because the sale price of AMR's common stock for at least 20 trading days in a period of 30 consecutive trading days ending on the last trading day of the calendar quarter ended March 31, 2006, was greater than 120 percent of the conversion price per share of AMR common stock on such last trading day.

The Notes are convertible into Common Stock at the conversion rate specified in, and otherwise in accordance with the terms of, the Notes and the indenture under which the Notes were issued, and they will remain convertible for so long as they are outstanding.

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Current AMR Corp. releases can be accessed on the Internet.
The address is <http://www.aa.com>