SPELLING ENTERTAINMENT GROUP INC Form SC 13D March 31, 2003

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

SCHEDULE 13D

(Amendment No. 13)

Under the Securities Exchange Act of 1934

SPELLING ENTERTAINMENT GROUP INC.
(Name of Issuer)

Common Stock, Par Value \$.10 Per Share
 (Title of Class of Securities)

847807 10 4 (CUSIP Number)

Philippe P. Dauman, Esq.
Viacom Inc.
1515 Broadway
New York, New York 10036
Telephone: (212) 258-6000
(Name, Address and Telephone Number of
Person Authorized to Receive Notices and
Communications)

Copy to:

Stephen R. Volk, Esq.
Shearman & Sterling
599 Lexington Avenue
New York, NY 10022
Telephone: (212) 848-4000

 $\mbox{August 10, 1995} \label{eq:august 10 formula} \mbox{(Date of Event which Requires Filing of this Statement)}$

If the filing person has previously filed a statement on Schedule 13G to report the acquisition which is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(b)(3) or (4), check the following box \setminus \. Check the following box if a fee is being paid with this statement \setminus \.

1

S.S. or I.R.S. Identification No. of Above Person SEGI HOLDING CO. I.R.S. Identification No. 65-0418084 ______ Check the Appropriate Box if a Member of Group (See Instructions) \ \ (b) -----______ SEC Use Only-----_____ Sources of Funds (See Instructions) -----______ Check if Disclosure of Legal Proceedings is Required Pursuant to Items 2(d) or 2(e). Citizenship or Place of Organization Delaware ______ _____ Number of (7) Sole Voting Power-----Beneficially (8) Shared Voting Power 69,010,580 Owned by (9) Sole Dispositive Power-----Each Reporting (10) Shared Dispositive Power 69,010,580 Person With (11) Aggregate Amount Beneficially Owned by Each Reporting Person 69,010,580 (12) Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions) -----(13) Percent of Class Represented by Amount in Row (11) 78% (includes share subject to currently exercisable warrants) (14) Type of Reporting Person (See Instructions) CO _____

2

CUSIP No. 847807 10 4

(1) Name of Reporting Person

S.S. or I.R.S. Identification No. of Above Person BLOCKBUSTER PICTURES HOLDING CORPORATION I.R.S. Identification No. 65-0418087 ______ Check the Appropriate Box if a Member of Group (See Instructions) (b) -----(3) SEC Use Only-----_____ Sources of Funds (See Instructions) -----(5) Check if Disclosure of Legal Proceedings is Required Pursuant to Items 2(d) or 2(e). Citizenship or Place of Organization Delaware Number of (7) Sole Voting Power-----Beneficially (8) Shared Voting Power 69,010,580 Owned by (9) Sole Dispositive Power-----Reporting (10) Shared Dispositive Power 69,010,580 Person With (11) Aggregate Amount Beneficially Owned by Each Reporting Person 69,010,580 (12) Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions) (13) Percent of Class Represented by Amount in Row (11) 78% (includes shares subject to currently exercisable warrants) (14) Type of Reporting Person (See Instructions) CO ______

3

CUSIP No. 847807 10 4

(1) Name of Reporting Person S.S. or I.R.S. Identification No. of Above Person

		VIACOM INC.	
		I.R.S. Identification No. 04-2949533	
(2)		he Appropriate Box if a Member of Group (See Instructions)	
\ \			
(3)	SEC Use	Only	
(4)	Sources	of Funds (See Instructions)	
(5)	Check if 2(d) or	f Disclosure of Legal Proceedings is Required Pursuant to Item 2(e).	ms
(6)	Citizens	ship or Place of Organization Delaware	
 Number Share:	of	(7) Sole Voting Power	
Benefic: Owned l Each	-	(8) Shared Voting Power 69,010,580	
Reportin Person With	n	(10) Shared Dispositive Power 69,010,580	
(11)	Aggregat	te Amount Beneficially Owned by Each Reporting Person 69,010,580	
(12)		f the Aggregate Amount in Row (11) Excludes Certain Shares (Setions)	е
(13)		of Class Represented by Amount in Row (11) (includes shares subject to currently exercisable warrants)	
(14)	Type of	Reporting Person (See Instructions) CO	

4

CUSIP No.947807 10 4

(1) Name of Reporting Person S.S. or I.R.S. Identification No. of Above Person

SUMNER M. REDSTONE S.S. No. ______ Check the Appropriate Box if a Member of Group (See Instructions) \ (a)-----\ (b)-----_____ (3) SEC Use Only-----Sources of Funds (See Instructions) ------Check if Disclosure of Legal Proceedings is Required Pursuant to Items 2(d) or 2(e).----(6) Citizenship or Place of Organization United States Number of (7) Sole Voting Power-----Beneficially (8) Shared Voting Power 69,010,580 Owned by ._____ Each (9) Sole Dispositive Power-----Reporting (10) Shared Dispositive Power 69,010,580 Person With (11) Aggregate Amount Beneficially Owned by Each Reporting Person 69,010,580 (12) Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions) -----

(13) Percent of Class Represented by Amount in Row (11) 78% (includes shares subject to currently exercisable warrants)

(14) Type of Reporting Person (See Instructions) IN

This Amendment No. 13 amends the Statement on Schedule 13D filed with the Securities and Exchange Commission on March 7, 1993 by Blockbuster Entertainment Corporation ("BEC"), Blockbuster Pictures Holding Corporation ("Holdings"), SEGI Holding Company ("SEGI") and Repinvesco, Inc. ("REPI"), as amended (the "Statement"). This Amendment No. 13 is filed with respect to the shares of

common stock, par value \$.10 per share (the "Common Stock"), of Spelling Entertainment Group Inc. (the "Issuer"), a Florida corporation, with its principal executive offices located at 5700 Wilshire Boulevard, Los Angeles, California 90036. Capitalized terms used but not defined herein have the meanings assigned to such terms in the Statement.

Item 2. Identity and Background.

Item 2 is hereby amended and supplemented to reflect changes in the directors and executive officers of Viacom Inc. Schedule I attached hereto sets forth the following information with respect to each such person:

- (i) name;
- (ii) business address (or residence address where indicated); and
- (iii) present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted.

All of the directors $% \left(1\right) =\left(1\right) +\left(1\right) =\left(1\right) +\left(1\right$

During the last five years, neither Viacom nor any person named in Schedule I attached hereto (including Mr. Redstone) has been (a) convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) or (b) a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or finding any violation with respect to such laws.

Item 4. Purpose of the Transaction.

Item 4 is hereby amended and supplemented as follows:

On August 10, 1995, Viacom Inc. ("Viacom") announced that it will sell the Issuer. Viacom also announced it will acquire the Issuer's interest in Virgin Interactive Entertainment Limited ("Virgin"). Viacom anticipates that an independent committee of the Issuer's Board of Directors will be formed to negotiate the terms of the Virgin transaction. A copy of the press release issued by Viacom, dated August 10, 1995, relating to the above-described transactions is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

6

Item 7. Material to Be Filed as Exhibits.

- 99.1 Press release issued by Viacom Inc. on August 10, 1995.
- 99.2 Limited Power of Attorney (previously filed).

7

Schedule I

Executive Officers

Name	Business or Residence Address	Principal Occupation or Employment	Name an of Corp Other O Which E
Sumner M. Redstone*	Viacom Inc. 1515 Broadway New York, NY 10036	Chairman of the Board of Viacom; Chairman of the Board and President, Chief Executive Officer of National Amusements, Inc.	Nationa 200 Elm Dedham,
Frank J. Biondi, Jr.*	Viacom Inc. 1515 Broadway New York, NY 10036	President, Chief Executive Officer of Viacom	Viacom 1515 Br New Yor
Vaughn A. Clarke	Viacom Inc. 1515 Broadway New York, NY 10036	Sr. VP, Treasurer of Viacom	Viacom 1515 Br New Yor
Philippe P. Dauman*	Viacom Inc. 1515 Broadway New York, NY 10036	Executive VP, General Counsel, Chief Administrative Officer and Secretary of Viacom	Viacom 1515 Br New Yor
Thomas E. Dooley	Viacom Inc. 1515 Broadway New York, NY 10036	Executive VP, Finance, Corporate Development and Communications of Viacom	Viacom 1515 Br New Yor
Carl D. Folta	Viacom Inc. 1515 Broadway New York, NY 10036	Sr. VP, Corporate Relations of Viacom	Viacom 1515 Br New Yor
Michael D. Fricklas	Viacom Inc. 1515 Broadway New York, NY 10036	Sr. VP, Deputy General Counsel of Viacom	Viacom 1515 Br New Yor
Susan C. Gordon	Viacom Inc. 1515 Broadway New York, NY 10036	Vice President, Controller and Chief Accounting Officer of Viacom	Viacom 1515 Br New Yor
Rudolph L. Hertlein	Viacom Inc. 1515 Broadway	Sr. VP of Viacom	Viacom 1515 Br

New York, NY 10036

New Yor

^{*}also a Director

8

Name	Business or Residence Address	Principal Occupation or Employment	Name an of Corp Other O Which E
Edward D. Horowitz	Viacom Inc. 1515 Broadway New York, NY 10036	Sr. VP, Technology of Viacom; Chairman, Chief Executive Officer of New Media and Interactive Television	Viacom 1515 Br New Yor
Henry Leingang	Viacom Inc. 1515 Broadway New York, NY 10036	Sr. VP, Chief Information Officer of Viacom	Viacom 1515 Br New Yor
William A. Roskin	Viacom Inc. 1515 Broadway New York, NY 10036	Sr. VP, Human Resources and Administration of Viacom	Viacom 1515 Br New Yor
George S. Smith, Jr.	Viacom Inc. 1515 Broadway New York, NY 10036	Sr. VP, Chief Financial Officer of Viacom	Viacom 1515 Br New Yor
Mark M. Weinstein	Viacom Inc. 1515 Broadway New York, NY 10036 DIRECTORS	Sr. VP, Government Affairs of Viacom	Viacom 1515 Br New Yor
George S. Abrams	Winer & Abrams One Court Street Boston, MA 02108	Attorney	Winer One Cou Boston,
Steven R. Berrard	Blockbuster Entertainment Group One Blockbuster Plaza Fort Lauderdale, FL 33301	President and Chief Executive Officer of the Blockbuster Entertainment Group	Blockbu Enterta Group One Blo Fort La

Blockbuster Entertainment Vice Chairman of Viacom Blockbuster Group Inc.; Chairman of the Enterta One Blockbuster Plaza Board and Chief Group

H. Wayne Huizenga

33301

Fort Lauderdale, FL

33301

Group

George D. Johnson, Jr.

Executive Officer of

Holdings, Inc.; Chairman of the Board of Spelling Entertainment Group Inc.

Board of Huizenga

Consumer Division

Blockbuster Entertainment President -- Domestic

One Blockbuster Plaza of the Blockbuster
Fort Lauderdale, FL Entertainment Group

Blockbuster Entertainment Fort La Group; Chairman of the 33301

One Blo

Blockbu

Enterta

Group One Blo

	33301		Fort La 33301
Ken Miller	C.S. First Boston Park Avenue Plaza 55 East 52nd Street New York, NY 10055	Vice Chairman of C.S. First Boston	C.S. Fi Park Av 55 East New Yor
Brent D. Redstone	31270 Eagle Crest Lane Evergreen, CO 80439 [Residence]	Self-Employed	
Shari Redstone	National Amusements, Inc. 200 Elm Street Dedham, MA 02026	Executive Vice President of National Amusements, Inc.	Nationa Inc. 200 Elm Dedham,
	9		
			Name an
Name	Business or Residence Address	Principal Occupation or Employment	Name an of Corp Other C Which E
	Residence Address	or Employment	of Corp Other O Which E
	Residence Address NYNEX Corporation 335 Madison Avenue	or Employment Vice ChairmanFinance and Business	of Corp Other O Which E NYNEX C 335 Mad

10

Signature

After reasonable inquiry and to the best of our knowledge and belief, we certify that the information set forth in this Statement is true, complete and correct.

August 10, 1995

SEGI HOLDING CO.

By /s/ Michael D. Fricklas

Name: Michael D. Fricklas Title: Senior Vice President

11

PAGE>

Signature

After reasonable inquiry and to the best of our knowledge and belief, we certify that the information set forth in this Statement is true, complete and correct.

August 10, 1995

BLOCKBUSTER PICTURES HOLDING CORPORATION

By /s/ Michael D. Fricklas

Name: Michael D. Fricklas Title: Senior Vice President

12

Signature

After reasonable inquiry and to the best of our knowledge and belief, we certify that the information set forth in this Statement is true, complete and correct.

August 10, 1995

VIACOM INC.

By /s/ Michael D. Fricklas

Name: Michael D. Fricklas
Title: Senior Vice President,
Deputy General Counsel

13

Signature

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Statement is true, complete and correct.

August 10, 1995

Sumner M. Redstone, Individually

*By /s/ Philippe P. Dauman

Philippe P. Dauman Attorney-in-Fact under the Limited Power of Attorney filed as Exhibit 99.2 to the Statement, Amendment No. 11.

14

Exhibit Index

Exhibit No. Description Page No.

99.1 Press release issued by Viacom Inc. on August 10, 1995.

99.2 Limited Power of Attorney (previously filed)