

BOSTON PRIVATE FINANCIAL HOLDINGS INC
Form 8-K
June 04, 2013

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8 K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): June 4, 2013

Boston Private Financial Holdings, Inc.

(Exact Name of Registrant as Specified in its Charter)

Massachusetts

0 17089

04 2976299

(State or other
jurisdiction of

(Commission
File Number)

(IRS Employer
Identification Number)

incorporation)

Ten Post Office Square, Boston, Massachusetts 02109
(Address of principal executive offices)

(617) 912 1900

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8 K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act
(17 CFR 230.425)

Soliciting material pursuant to Rule 14a 12 under the Exchange Act (17 CFR 240.14a 12)

Pre commencement communications pursuant to Rule 14d 2(b) under the Exchange Act (17 CFR 240.14d 2(b))

Pre commencement communications pursuant to Rule 13e 4(c) under the Exchange Act (17 CFR 240.13e 4(c))

Item 8.01. Other Events.

In connection with the closing of the previously announced underwritten at-the-market offering of 3,900,000 shares of common stock, par value \$1.00 per share, of Boston Private Financial Holdings, Inc. (the "Shares") by BP Holdco, L.P., the opinion of counsel as to the validity of the Shares offered pursuant to the prospectus supplement dated May 29, 2013 is filed herewith and incorporated by reference into the Registration Statement as an exhibit thereto.

Item 9.01. Financial Statements and Exhibits.

Exhibit 5.1 Opinion of Goodwin Procter LLP.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunder duly authorized.

BOSTON PRIVATE FINANCIAL HOLDINGS, INC.

By: /s/ David J. Kaye
Name: David J. Kaye
Title: Chief Financial Officer

Date: June 4, 2013

EXHIBIT INDEX

Exhibit No.	Description
5.1	Opinion of Goodwin Procter LLP.