

ARCHER DANIELS MIDLAND CO

Form 424B3

October 02, 2002

SUPPLEMENT

(To Prospectus Supplement dated September 26, 2002 to Prospectus dated November 7, 2001)

\$500,000,000

Archer-Daniels-Midland Company

Debentures due 2032

This is a supplement to the prospectus supplement dated September 26, 2002 to the prospectus dated November 7, 2001 relating to Archer-Daniels-Midland Company's debentures due October 1, 2032.

We will enter into a supplemental indenture pursuant to which the interest rate on the debentures will be increased by 6 basis points, or 0.06% per annum, retroactive to the date of original issuance. The interest rate, as increased, will be 5.935% per annum.

Joint Book-Running Managers

Salomon Smith Barney

**Banc of America Securities
LLC**

JPMorgan

ABN AMRO Incorporated

Credit Suisse First Boston

Deutsche Bank Securities

Goldman, Sachs & Co.

HSBC

Merrill Lynch & Co.

October 1, 2002