

Edgar Filing: KEYCORP /NEW/ - Form 424B2

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Form 424B2
February 10, 2004

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PRICING SUPPLEMENT NO. 8, DATED: February 6, 2004
to Prospectus Supplement Dated October 7, 2003
to Prospectus Dated November 28, 2001

RULE 424(b) (2)
REGISTRATION STATEMENT NO. 333-73380

KEYCORP

\$250,000,000

☒ SENIOR MEDIUM-TERM NOTES, SERIES G
☐ SUBORDINATED MEDIUM-TERM NOTES, SERIES F

☐ Floating Rate Notes ☒ 2.75% Fixed Rate Notes
☒ Book-Entry Notes ☐ Certificated Notes

Original Issue Date: February 13, 2004
Maturity Date: February 27, 2007
Issue Price: 99.77%
Paying Agent: Deutsche Bank Trust Company Americas
Authenticating Agent: Deutsche Bank Trust Company Americas

OPTION TO ELECT REDEMPTION:	☐ Yes	☒ No	OPTION TO EXTEND MATURITY:	☐
Redemption Date(s):			Extended Maturity Dates:	
Initial Redemption Percentage:			Notice of Extension Date(s):	
Annual Redemption Percentage Reduction:				
OPTION TO ELECT REPAYMENT:	☐ Yes	☒ No	SPECIFIED CURRENCY (NOT U.S. DOLLARS):	☐
Repayment Date(s):			Authorized Denominations:	
Repayment Price(s):			Exchange Rate Agency:	
Repurchase Price (if any):	N/A		Optional Interest Rate Reset:	☐
Amortization Schedule (if any):	N/A		Optional Interest Rate Reset Dates:	☐
Sinking Fund Defeasance:	☐ Yes	☒ No	Optional Extension of Maturity:	☐
			Length of Extension Period:	☐
Minimum Denominations:	☒ \$1,000	☐ Other:		

FIXED RATE NOTES ONLY

Interest Computation Period: Semi-annual

Interest Payment Dates: Semi-annually on the 27th day of each February and August, commencing on

Regular Record Dates if other than May 31 and November 30: The 12th day of each February and August

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FLOATING RATE NOTES ONLY

BASE RATE:

☐ CD Rate	☐ Treasury Rate
☐ Commercial Paper Rate	☐ CMT Rate
☐ Federal Funds Rate	☐ 11th District Cost of Funds Rate
☐ LIBOR	☐ Other (specify):
☐ Prime Rate	

Initial Interest Rate:	Interest Determination Date:
Index Maturity:	Interest Reset Period:
Spread (Plus or minus):	Interest Reset Dates:
Maximum Interest Rate:	Interest Payment Dates:
Minimum Interest Rate:	Calculation Date:
Total Amount of OID:	Calculation Agent:
Yield to Maturity:	Spread Multiplier:
Initial Accrual Period OID and Designated Method:	Tolerance Page:
	Other Terms (if any):

AGENT: ☐ Salomon Smith Barney Inc.	Agent's Discount or Commission: .10% (\$250
☐ Banc of America Securities LLC	Trade Date: February 6, 2004
☐ Credit Suisse First Boston Corporation	Proceeds to KeyCorp: \$249,175,000
☐ Deutsche Bank Securities Inc.	
☐ Goldman, Sachs & Co.	
☐ HSBC Securities (USA), Inc.	
☐ J.P. Morgan Securities Inc.	
☐ Lehman Brothers Inc.	
☒ McDonald Investments Inc.	
☐ Morgan Stanley & Co. Incorporated	
☐ Other _____	

☐ Acting as Agent	Agent is acting as Agent for the sale of Notes by KeyCorp at a price of % of the principal amount
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☒ Acting as Principal	☒ Agent is purchasing Notes from KeyCorp as Principal for resale to investors and other purchasers at:
	☐ a fixed public offering price of % of the Principal amount
	☒ varying prices related to prevailing market prices at the time of resale to be determined by such Agent